KENT R. CUTLER STEVEN J. SARBACKER MICHAEL D. BORNITZ \$ TRENT A. SWANSON RYAN J. TAYLOR ° KIMBERLY R. WASSINK MEREDITH A. MOORE NATHAN S. SCHOEN *** NICHOLE J. MOHNING * ALEX S. HALBACH ERIC E. ERICKSON IOSEPH P. HOGUE " JONATHAN A. HEBER BRENDAN F. PONS ERIK K. NYBERG ERIC R. MATT** TANNER J. FITZ

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CUTLER LAW FIRM, LLP

ATTORNEYS AT LAW

S.D. SEC. OF STATE

140 N. PHILLIPS AVENUE, 4TM FLOOR POST OFFICE BOX 1400 SIOUX FALLS, SOUTH DAKOTA 57101-1400 TELEPHONE (605) 335-4950 www.cutlerlawfirm.com

January 18, 2021

RICHARD A. CUTLER (1941-2019)

JEAN BROCKMUELLER, CPA (Inactive) BUSINESS MANAGER

*Also licensed to practice

"Also licensed to practice

‡Aiso licensed to practice in Nebraska

* Also licensed to practice in Kansas

*Also licensed as a Certified Public Accountant (Inactive)

*Also licensed to practice In North Dakota

VIA CERTIFIED MAIL – RETURN RECEIPT REQUESTED

Mr. Steve Barnett Secretary of State State of South Dakota 500 E. Capitol Pierre, SD 57501

Re:

\$2,000,000 City of Harrisburg, South Dakota,

Sales Tax Revenue Bond, Series 2021

Dear Mr. Barnett:

Enclosed is the Bond Information Statement for the above-referenced bond issues. Also enclosed is our check in the amount of \$10.00 for the filing fee. Thank you.

Sincerely,

CUTLER LAW FIRM, LLP

Nathan S. Schoen For the Firm

NSS/kmh Enclosures

STATE OF SOUTH DAKOTA COUNTY OF LINCOLN CITY OF HARRISBURG SALES TAX REVENUE BOND, SERIES 2021

SALES TAX REVENUE BOND, SERIES 202

RECEIVED
JAN 2 2 2021
S.D. SEC OF STATE

BOND INFORMATION STATEMENT

State of South Dakota SDCL 6-8B-19

Return to:

Secretary of State

FILING FEE: \$10.00

State Capitol

500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer:

City of Harrisburg.

Designation of issue:

Sales Tax Revenue Bond, Series 2021.

Date of issue:

January 12, 2021

Purpose of issue:

Providing funds to for city road and infrastructure projects.

Type of bond:

Tax-exempt.

- Principal amount and denomination of bond: \$2,000,000.
- 7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Sales Tax Revenue Bonds, Series 2021 is true and correct on this 12th day of January 12, 2021

By: Mary McClung

Its: Finance Officer

Form: SOS REC 050 08/84

STATE OF SOUTH DAKOTA COUNTY OF LINCOLN CITY OF HARRISBURG SALES TAX REVENUE BOND, SERIES 2021

Date	Principal	Coupon	Interest	Total P+I
01/12/2021		2820	-	
06/01/2021	61,407,28	2,220%	17,143.33	78,550.61
12/01/2021	57,032,23	2.220%	21,518.38	78,550.61
06/01/2022	57,665.29	2,220%	20,885.32	78,550.61
12/01/2022	58,305.37	2,220%	20,245.24	78,550.61
06/01/2023	58,952.56	2.220%	19,598.05	78,550,61
12/01/2023	59,606,94	2.220%	18,943.67	78,550.61
06/01/2024	60,268.57	2.220%	18,282.04	78,550.61
12/01/2024	60,937.56	2.220%	17,613.06	78,550.62
06/01/2025	61,613,96	2.220%	16,936.65	78,550.61
12/01/2025	62,297.88	2.220%	16,252.73	78,550.61
06/01/2026	62,989.38	2.220%	15,561.23	78,550.61
12/01/2026	63,688.57	2.220%	14,862.05	78,550.62
06/01/2027	64,395.51	2.220%	14,155.10	78,550.61
12/01/2027	65,110.30	2.220%	13,440.31	78,550.61
06/01/2028	65,833.02	2.220%	12,717.59	78,550.61
12/01/2028	66,563.77	2.220%	11,986.84	78,550.61
06/01/2029	67,302.63	2.220%	11,247.98	78,550.61
12/01/2029	68,049.69	2.220%	10,500.92	78,550.61
06/01/2030	68,805.04	2.220%	9,745.57	78,550.61
12/01/2030	69,568.77	2.220%	8,981.84	78,550.61
06/01/2031	70,340.99	2.220%	8,209.62	78,550.61
12/01/2031	71,121,77	2.220%	7,428.84	78,550.61
06/01/2032	71,911.22	2.220%	6,639.39	78,550.61
12/01/2032	72,709.44	2.220%	5,841,17	78,550.61
06/01/2033	73,516.51	2.220%	5,034.10	78,550.61
12/01/2033	74,332.55	2.220%	4,218.06	78,550.61
06/01/2034	75,157.64	2.220%	3,392.97	78,550.61
12/01/2034	75,991.89	2.220%	2,558.72	78,550.61
06/01/2035	76,835.40	2.220%	1,715.21	78,550.61
12/01/2035	77,688.27	2.220%	862,34	78,550.61
Total	\$2,000,000.00	2	\$356,518.32	\$2,356,518.32